

COMMONWEALTH OF PENNSYLVANIA PUBLIC SCHOOL EMPLOYEES' RETIREMENT SYSTEM

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INVITATION FOR APPLICATION: PSERS IFA 2022-01

The Public School Employees' Retirement System (PSERS) invites you to participate in the Invitation For Application (IFA) process for 2023.

This IFA contains instructions governing the requested applications and submissions, including the information and material to be included; a description of the services to be provided; the requirements an Offeror must meet to be approved as an administrator; required contract terms; and other requirements specific to the contract. As you review the materials, please note:

 As described in Part I, Offerors should submit a complete electronic application to Segal, at the address listed below,

Segal c/o Melanie Clark 1800 M St. NW, Suite 900 S Washington, DC 20036-5802 (202) 833-6489

- NEW THIS YEAR: As shown in Part III-1.13, beginning this year, a cover letter is requested with each submission. Cover letters should summarize changes made to plan(s) for 2023 and any other information that should be highlighted from your application.
- NEW THIS YEAR: As shown in Part III-6.5, beginning this year, PSERS is asking if your company can support adding the HOP logo onto ID cards. Please indicate where the HOP logo could be placed on your ID card and submit as **Attachment 23**.
- Please review your final contract documents for 2022 to ensure that any changes made to the 2022 documents that were required following the initial submission are reflected in your current submission.
- The preliminary Evidence of Coverages submitted in Part III should be submitted by hyperlink. Final 2023 Evidence of Coverages submitted in Part III should be a document (not hyperlink) within 10 days of publication, but not later than December 31, 2022.
- The Active Plan for each Managed Care Organization should be submitted in Attachments 3-5. Legacy Plan options (no more than two) should be submitted in Attachments 6-8 and Attachments 18-20. If a New Active Plan is introduced, it should be included in Attachments 3-5, and the 2022 Active Plan should be transitioned to the

Legacy Attachments (6-8 or 18-20, as applicable). It is important to label the submissions for these plan options appropriately, as these documents become a part of the final contract.

To participate, Offerors must apply, be approved, enter into the established contract documents and comply with all contract requirements. PSERS will consider timely applications submitted by organizations that meet the qualification requirements and agree to execute the contract set forth in Part IV of this IFA in its entirety. PSERS reserves the right, in its sole and complete discretion, to reject any application received.

Please direct questions to me (<u>pcamacci@pa.gov</u>) with a copy to Melanie Clark (<u>mcclark@segalco.com</u>) and Kyra Poplaski (<u>kpoplaski@segalco.com</u>) at Segal.

Thank you for your partnership with PSERS in offering a voluntary group health benefits program to our retirees, their spouses and dependents. We look forward to receiving your 2023 application.

Sincerely yours,

Peter P. Camacci, Jr.